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創美·CH'MEI

CHARMACY PHARMACEUTICAL CO., LTD.

創美藥業股份有限公司

(a joint stock limited liability company established in the People's Republic of China)

(Stock Code: 2289)

CLARIFICATION ANNOUNCEMENT ON ANNUAL REPORT FOR THE YEAR 2019

Reference is made to the annual report for the year 2019 (the “**Annual Report**”) issued by Charmacy Pharmaceutical Co., Ltd. (the “**Company**”) on 22 April 2020. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Annual Report.

The board of directors of the Company would like to clarify the “XI. Contingencies 1. The Group’s internal guarantees during the Reporting Period” section set out on pages 165 to 167 of the Annual Report shall be revised as follows (Amended words and figures are highlighted with *Italic* and underline for ease of reference while deletions are shown by way of ~~strikethrough~~):

XI. CONTINGENCIES

1. The Group’s internal guarantees during the reporting period are as follows (Unit: RMB0’000):

Names of Guarantors	Names of Guarantees	Guarantee Amount	Commencement Date	Release Date	Whether the Guarantee has been fully performed	Explanation
Charmacy Pharmaceutical Company	Charmacy Pharmaceutical Company, Guangdong Charmacy Company	39,000.00	2015-5-25	2020-5-25	Yes	Building property mortgage
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	12,000.00	2015-7-29	2020-12-31	No	

Names of Guarantors	Names of Guarantees	Guarantee Amount	Commencement Date	Release Date	Whether the Guarantee has been fully performed	Explanation
Guangdong Charmacy Company	Charmacy Pharmaceutical Company, Guangdong Charmacy Company	17,000.00	2015-10-21	2020-10-21	Yes	Chattel mortgage
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	3,500.00	2017-5-26	2019-4-30	Yes	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	20,000.00	2017-11-20	2022-11-19	No	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	<u>3,500.00</u>	2017-12-15	2019-4-30	Yes	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	5,000.00	2018-6-12	2022-6-6	Yes	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	18,000.00	2018-7-10	2019-7-9	Yes	
Charmacy Pharmaceutical Company	Charmacy Pharmaceutical Company, Guangdong Charmacy Company	38,000.00	2018-7-10	2023-7-10	Yes	Chattel mortgage
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	20,000.00	2018-7-10	2019-7-9	Yes	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company, <u>Guangdong Charmacy Company</u>	<u>26,000.00</u>	2018-7-10	2023-7-10	No	Chattel mortgage
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	3,500.00	2018-7-12	2020-6-30	Yes	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	3,500.00	2018-7-12	2020-6-30	Yes	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	8,000.00	2018-8-3	2019-8-2	Yes	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	4,500.00	2018-8-6	2020-12-31	Yes	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	18,000.00	2018-8-15	2025-8-15	No	

Names of Guarantors	Names of Guarantees	Guarantee Amount	Commencement Date	Release Date	Whether the Guarantee has been fully performed	Explanation
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	6,000.00	2018-12-3	2019-12-3	Yes	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	6,000.00	2018-12-3	2021-12-27	No	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	13,000.00	2018-12-3	2021-12-27	No	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	15,000.00	2019-3-29	2022-3-29	No	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	3,000.00	2019-6-5	2020-4-2	No	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	5,500.00	2019-6-21	2021-6-30	No	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	5,500.00	2019-6-21	2021-6-30	No	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	5,000.00	2019-7-15	2023-7-14	No	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	<u>18,000.00</u>	2019-8-2	2020-8-1	No	
Charmacy Pharmaceutical Company	Charmacy Pharmaceutical Company, Guangdong Charmacy Company	<u>38,000.00</u>	2019-8-2	2023-7-10	No	Chattel mortgage
Charmacy Pharmaceutical Company	Charmacy Pharmaceutical Company, Guangdong Charmacy Company	<u>38,000.00</u>	2019-8-2	<u>2024-8-2</u>	No	Building property mortgage
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	20,000.00	2019-8-2	2020-8-1	No	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	3,500.00	2019-9-18	Note 1	No	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	3,500.00	2019-9-18	Note 1	No	
Charmacy Pharmaceutical Company	Guangdong Charmacy Company	4,000.00	2019-11-25	2022-12-31	No	

Names of Guarantors	Names of Guarantees	Guarantee Amount	Commencement Date	Release Date	Whether the Guarantee has been fully performed	Explanation
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	3,300.00	2019-11-29	2021-11-29	No	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	3,500.00	2017-05-26	2019-04-30	Yes	
Guangdong Charmacy Company	Charmacy Pharmaceutical Company	20,000.00	2017-11-20	2022-11-19	No	

Note 1: The guarantee obligation became effective from 18 September 2019 for a term of 60 months from the expiration of the performance period of the guarantee obligation.

Save for the aforesaid, the Company confirmed that there is no other clarification that is required to be made regarding the Annual Report.

By order of the Board
Charmacy Pharmaceutical Co., Ltd.
Yao Chuanglong
Chairman

Shantou, the PRC, 8 May 2020

As at the date of this announcement, the executive directors of the Company are Mr. Yao Chuanglong, Ms. Zheng Yuyan and Mr. Lin Zhixiong; the non-executive director of the Company is Mr. Li Weisheng; and the independent non-executive directors of the Company are Mr. Wan Chi Wai Anthony, Mr. Zhou Tao and Mr. Guan Jian (also known as Guan Suzhe).