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創美·CH'MEI

Charmacy Pharmaceutical Co., Ltd.

創美藥業股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2289)

**INSIDE INFORMATION
WITHDRAWAL OF APPLICATION
FOR THE PROPOSED A SHARE OFFERING**

This announcement is made by Charmacy Pharmaceutical Co., Ltd. (the “**Company**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of the Company dated 14 December 2017 and 15 December 2017, in relation to the acceptance of the Company’s application for the initial public offering and listing of the A shares on the Shenzhen Stock Exchange (the “**A Share Offering**”) by China Securities Regulatory Commission (the “**CSRC**”) and the publication of the A Share Prospectus Application Proof on the website of the CSRC.

In view of the needs of business development of the Company, after due consideration and discussion with the professional parties involved in the proposed A Share Offering, the Company has on 28 September 2018 submitted the application to withdraw its application for the proposed A Share Offering from CSRC . The withdrawal application is subject to the acceptance by the relevant authorities of the People’s Republic of China (the “**PRC**”).

The board of directors of the Company does not expect the withdrawal of the application for the proposed A Share Offering to give rise to any material adverse effect on the financial position or operations of the Company.

By order of the Board
Charmacy Pharmaceutical Co., Ltd.
Yao Chuanglong
Chairman

Shantou, the PRC, 28 September 2018

As at the date of this announcement, the executive directors of the Company are Mr. Yao Chuanglong, Ms. Zheng Yuyan and Mr. Lin Zhixiong; the non-executive director of the Company is Mr. Li Weisheng; and the independent non-executive directors of the Company are Mr. Wan Chi Wai Anthony, Mr. Zhou Tao and Mr. Guan Jian (also known as Guan Suzhe).