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CHARMACY PHARMACEUTICAL CO., LTD.
創美藥業股份有限公司

(a joint stock limited liability company established in the People's Republic of China)

(Stock Code: 2289)

**POLL RESULTS OF THE 2018 FIRST EXTRAORDINARY
GENERAL MEETING, THE DOMESTIC SHAREHOLDERS' CLASS
MEETING AND THE H SHAREHOLDERS' CLASS MEETING
HELD ON 5 SEPTEMBER 2018**

**POLL RESULTS OF THE 2018 FIRST EXTRAORDINARY GENERAL
MEETING, THE DOMESTIC SHAREHOLDERS' CLASS MEETING AND THE H
SHAREHOLDERS' CLASS MEETING HELD ON 5 SEPTEMBER 2018**

Reference is made to the circular (the “**Circular**”) of Charmacy Pharmaceutical Co., Ltd. (the “**Company**”) dated 20 July 2018 and the notices dated 20 July 2018 of the Company regarding the 2018 first extraordinary general meeting (the “**EGM**”), the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (the “**Class Meetings**”) held on Wednesday, 5 September 2018. Terms used but not defined in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the EGM and the Class Meetings were held on Wednesday, 5 September 2018 at Conference Room on 3rd Floor, No. 235 Song Shan North Road, Longhu District, Shantou City, Guangdong Province, the People’s Republic of China.

As at the date of the EGM and the Class Meetings, the total number of Shares entitling the holders to attend and vote for or against the resolutions at the EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting were 108,000,000 Shares, 80,000,000 Domestic Shares and 28,000,000 H Shares, respectively.

The Shareholders in attendance either in person or by proxy at the EGM, held a total of 91,430,500 Shares, representing 84.66% of the Company's total Shares with voting rights. The holders of the Domestic Shares in attendance either in person or by proxy at the Domestic Shareholders' Class Meeting, held a total of 80,000,000 Domestic Shares, representing 100% of the Company's total Domestic Shares with voting rights. The holders of H Shares in attendance either in person or by proxy at the H Shareholders' Class Meeting, held a total of 11,430,500 H Shares, representing 40.82% of the Company's total H Shares with voting rights. Save as disclosed above, there were no Shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the EGM or the Class Meetings and no Shareholder was required to abstain from voting at the EGM or the Class Meetings. No party has stated his or her intention in the Circular to vote against the resolutions proposed at the EGM or the Class Meetings or to abstain from voting.

The EGM and the Class Meetings were legally and validly convened in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Company. The EGM and the Class Meetings were chaired by Yao Chuanglong, an executive Director and the chairman (the "**Chairman**") of the Board.

Poll Results of the EGM

At the EGM, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows:

Special Resolutions		Number of votes cast and percentage of total number of votes cast		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the extension of the term of validity of the resolution of shareholders' meeting on the initial public offering of A Share and listing	91,430,500 (100%)	0 (0%)	0 (0%)
2.	To consider and approve the extension of the term of validity of the authorization to the board of directors to handle matters concerning the initial public offering of A Share and listing	91,430,500 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes were cast in favour of each of the special resolutions numbered 1 to 2, these resolutions were duly passed as special resolutions of the Company at the EGM.

Poll Results of the Domestic Shareholders' Class Meeting

At the Domestic Shareholders' Class Meeting, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows:

Special Resolutions		Number of votes cast and percentage of total number of votes cast		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the extension of the term of validity of the resolution of shareholders' meeting on the initial public offering of A Share and listing	80,000,000 (100%)	0 (0%)	0 (0%)
2.	To consider and approve the extension of the term of validity of the authorization to the board of directors to handle matters concerning the initial public offering of A Share and listing	80,000,000 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes were cast in favour of each of the special resolutions numbered 1 to 2, these resolutions were duly passed as special resolutions of the Company at the Domestic Shareholders' Class Meeting.

Poll Results of the H Shareholders' Class Meeting

At the H Shareholders' Class Meeting, the following resolutions were considered and approved by way of poll, and the poll results of the votes are as follows:

Special Resolutions		Number of votes cast and percentage of total number of votes cast		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the extension of the term of validity of the resolution of shareholders' meeting on the initial public offering of A Share and listing	11,430,500 (100%)	0 (0%)	0 (0%)
2.	To consider and approve the extension of the term of validity of the authorization to the board of directors to handle matters concerning the initial public offering of A Share and listing	11,430,500 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes were cast in favour of each of the special resolutions numbered 1 to 2, these resolutions were duly passed as special resolutions of the Company at the H Shareholders' Class Meeting.

In compliance with the requirements of the Listing Rules, SHINEWING Certified Public Accountants (LLP), the auditors of the Group for the year 2018, acted as scrutineer for the vote-taking at the EGM and the Class Meetings.

By order of the Board of Directors
Charmacy Pharmaceutical Co., Ltd.
Yao Chuanglong
Chairman

Guangdong Province, the PRC, 5 September 2018

As of the date of this announcement, the executive Directors are Mr. Yao Chuanglong, Ms. Zheng Yuyan and Mr. Lin Zhixiong; the non-executive Director is Mr. Li Weisheng; and the independent non-executive Directors are Mr. Wan Chi Wai Anthony, Mr. Zhou Tao and Mr. Guan Jian (also known as Guan Suzhe).