

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 2 December 2015 (the “**Prospectus**”) issued by Chuangmei Pharmaceutical Co., Ltd.* 創美藥業股份有限公司 (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States, and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of securities in the United States.

In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the H Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Wednesday, 6 January 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



創美·CH'MEI

CHUANGMEI PHARMACEUTICAL CO., LTD.*

創美藥業股份有限公司

(a joint stock limited liability company established in the People's Republic of China)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	28,000,000 H Shares (subject to the Over-allotment Option)
Number of International Offer Shares	:	19,600,000 H Shares (as adjusted after reallocation and subject to Over-allotment Option)
Number of Hong Kong Offer Shares	:	8,400,000 H Shares (as adjusted after reallocation)
Offer Price	:	HK\$8.60 per H Share, excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	RMB1.00 per H Share
Stock code	:	2289

Sole Sponsor



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Guotai Junan Capital Limited

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Guotai Junan Securities (Hong Kong) Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

* *For identification purposes only*

SUMMARY

- The Offer Price has been determined at HK\$8.60 per H Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$8.60 per H Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$198.6 million. The Company intends to use the net proceeds from the Global Offering in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” in this announcement.
- A total of 2,501 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk) for a total of 64,193,500 Hong Kong Offer Shares were received, representing approximately 22.93 times of the total number of 2,800,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to very significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback “in the Prospectus has been applied. A total number of 5,600,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the number of Offer Shares available under the Hong Kong Public Offering has been increased to 8,400,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering.
- The Offer Shares initially offered under the International Offering were moderately over-subscribed. As a result of the reallocation, the number of H Shares under the International Offering is 19,600,000 H Shares, representing 70% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

- Based on the final Offer Price and pursuant to the cornerstone placing agreements entered into between the Company, the Sole Global Coordinator and the Cornerstone Investors as described in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Baiyunshan Hong Kong has subscribed for 7,906,500 H Shares and Xiangxue Hong Kong has subscribed for 3,488,000 H Shares, totalling 11,394,500 H Shares representing in aggregate (i) approximately 10.5% of the Company’s total issued share capital following the completion of the Global Offering; and (ii) approximately 40.7% of the number of Offer Shares under the Global Offering, assuming the Over-Allotment Option is not exercised. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.
- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 4,200,000 additional H Shares, representing 15% of the Offer Shares initially being offered under the Global Offering, at the Offer Price. In the event that the Over-allotment Option is exercised to cover over-allocations in the International Offering, an announcement will be made. There was an over-allocation of 4,200,000 H Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been placed to investors who are: (i) Directors or existing beneficial owners of Shares and/or any of the Company’s subsidiaries; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii), whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules, (c) the H Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules and, (d) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Friday, 11 December 2015 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company’s website at www.chmyy.com, and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Friday, 11 December 2015;
 - from the designated results of allocations website at www.iporesults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, 11 December 2015 to 12:00 midnight on Thursday, 17 December 2015;
 - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, 11 December 2015 to Monday, 14 December 2015; and
 - in the special allocation results booklets which will be available for inspection during opening hours on Friday, 11 December 2015, Saturday, 12 December 2015 and Monday, 14 December 2015 at all the receiving bank branches at the addresses set out in the paragraph headed “Results of Allocations” in this announcement.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 11 December 2015.
 - H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions to the **White Form eIPO** Service Provider at their own risk on Friday, 11 December 2015.

- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Friday, 11 December 2015.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 11 December 2015.
- Refund cheques for refund paid on application using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on or before Friday, 11 December 2015.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be despatched to the application payment account on Friday, 11 December 2015. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be despatched by ordinary post at their own risk on Friday, 11 December 2015.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their broker or custodian on Friday, 11 December 2015.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 14 December 2015, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised.
- Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 14 December 2015. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the Company is 2289.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$8.60 per H Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$8.60 per H Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses payable by the Company in relation to the Global Offering (assuming that the Over-allotment Option is not exercised), is estimated to be approximately HK\$198.6 million. The Company intends to use the net proceeds from the Global Offering in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” in this announcement.

The Directors announce that at the close of the application lists at 12:00 noon on Monday, 7 December 2015, a total of 2,501 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk) for a total of 64,193,500 Hong Kong Offer Shares were received, representing approximately 22.93 times of the total number of 2,800,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 2,468 valid applications in respect of a total of 23,593,500 Hong Kong Offer Shares were for the Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$8.60 per H Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 16.85 times of the 1,400,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 33 valid applications in respect of a total of 40,600,000 Hong Kong Offer Shares were for the Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$8.60 per H Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 29.00 times of the 1,400,000 Hong Kong Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No invalid applications, multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheque. No applications for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 1,400,000 Hong Kong Offer Shares) has been identified.

Due to very significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as scribed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback” in the Prospectus has been applied. A total number of 5,600,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the number of Offer Shares available under the Hong Kong Public Offering has been increased to 8,400,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering.

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company further announces that the Offer Shares initially offered under the International Offering were moderately over-subscribed. As a result of the reallocation, the number of H Shares under the International Offering is 19,600,000 H Shares, representing 70% of the total number of Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

Based on the Offer Price of HK\$8.60 per H Share and pursuant to the cornerstone placing agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of H Shares subscribed	Approximate percentage of the Offer Shares*	Approximate percentage of the total issued share capital following the completion of the Global Offering*
Guangzhou Pharmaceutical Baiyunshan Hong Kong Company Limited (“ Baiyunshan Hong Kong ”)	7,906,500	28.2%	7.3%
Xiangxue Group (Hong Kong) Company Limited (“ Xiangxue Hong Kong ”)	3,488,000	12.5%	3.2%
	<u>11,394,500</u>	<u>40.7%</u>	<u>10.5%</u>

* *Assuming that the Over-allotment Option is not exercised.*

There was an over-allocation of 4,200,000 H Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator, or by market purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. The Company has granted to the International Underwriters the Over-allotment Option exercisable by the Sole Global Coordinator from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering (Wednesday, 6 January 2016) to require the Company to allot and issue up to an aggregate of 4,200,000 additional H Shares representing approximately 15% of the initial Offer Shares under the Global Offering at the Offer Price to cover over-allocations in the International Offering. As of the date of this announcement, the Over-allotment Option has not yet been exercised. If the Over-allotment Option is exercised, an announcement will be made.

Each of the Cornerstone Investors, Baiyunshan Hong Kong and Xiangxue Hong Kong, has agreed that without the prior written consent of each of the Company and the Sole Global Coordinator, it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the H Shares it has purchased pursuant to the respective cornerstone investor agreement, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of the Cornerstone Investors, including the Lock-up Period restriction.

The International Offering is in compliance with the Placing Guidelines for Equity Securities (the “**Placing Guidelines**”) as set out in Appendix 6 to the Listing Rules. No Offer Shares placed by or through the Sole Global Coordinator and the Underwriters under the Global Offering have been allocated to investors who are: (i) Directors or existing beneficial owners of Shares and/or any of the Company’s subsidiaries; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii), whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules, (c) the H Shares will be held by at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules and (d) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
500	350	500 H Shares	100.00%
1,000	227	500 H Shares plus 37 out of 227 to receive additional 500 H Shares	58.15%
1,500	219	500 H Shares plus 110 out of 219 to receive additional 500 H Shares	50.08%
2,000	242	500 H Shares plus 155 out of 242 to receive additional 500 H Shares	41.01%
2,500	147	500 H Shares plus 99 out of 147 to receive additional 500 H Shares	33.47%
3,000	300	500 H Shares plus 240 out of 300 to receive additional 500 H Shares	30.00%
3,500	82	1,000 H Shares	28.57%
4,000	225	1,000 H Shares plus 27 out of 225 to receive additional 500 H Shares	26.50%
4,500	9	1,000 H Shares plus 3 out of 9 to receive additional 500 H Shares	25.93%
5,000	224	1,000 H Shares plus 123 out of 224 to receive additional 500 H Shares	25.49%
6,000	26	1,500 H Shares	25.00%
7,000	9	1,500 H Shares plus 3 out of 9 to receive additional 500 H Shares	23.81%

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
8,000	17	1,500 H Shares plus 11 out of 17 to receive additional 500 H Shares	22.79%
9,000	6	2,000 H Shares	22.22%
10,000	70	2,000 H Shares plus 14 out of 70 to receive additional 500 H Shares	21.00%
15,000	54	3,000 H Shares	20.00%
20,000	89	3,500 H Shares	17.50%
25,000	29	4,000 H Shares	16.00%
30,000	15	4,500 H Shares	15.00%
35,000	8	5,000 H Shares	14.29%
40,000	12	5,500 H Shares	13.75%
45,000	2	6,000 H Shares	13.33%
50,000	16	6,500 H Shares	13.00%
60,000	11	7,500 H Shares	12.50%
70,000	24	8,500 H Shares	12.14%
80,000	4	9,500 H Shares	11.88%
90,000	2	10,500 H Shares	11.67%
100,000	25	11,500 H Shares	11.50%
200,000	11	22,500 H Shares	11.25%
300,000	8	33,500 H Shares	11.17%
400,000	2	43,500 H Shares	10.88%
500,000	3	54,000 H Shares	10.80%

2,468

POOL B

600,000	3	64,000 H Shares	10.67%
700,000	1	74,500 H Shares	10.64%
800,000	1	85,000 H Shares	10.63%
1,000,000	3	106,000 H Shares	10.60%
1,100,000	1	114,500 H Shares	10.41%
1,200,000	2	124,000 H Shares	10.33%
1,400,000	22	144,000 H Shares	10.29%

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The final number of Offer Shares comprised in the Hong Kong Public Offering is 8,400,000 H Shares, representing 30% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares comprised in the International Offering is 19,600,000 H Shares, representing approximately 70% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations under the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at www.chmyy.com, and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Friday, 11 December 2015;
- from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, 11 December 2015 to 12:00 midnight on Thursday, 17 December 2015;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, 11 December 2015 to Monday, 14 December 2015; and

- in the special allocation results booklets which will be available for inspection during opening hours on Friday, 11 December 2015, Saturday, 12 December 2015 and Monday, 14 December 2015 at all the receiving bank branches at the addresses set out below:

District	Branch Name	Address
Hong Kong Island	West Point Branch	242–244 Queen’s Road West, Sai Ying Pun
	Queen’s Road Central Branch	122–126 Queen’s Road Central, Central
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488&490 Hennessy Road
Kowloon	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35–37 Hankow Road, Tsimshatsui
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
	Prince Edward Branch	777 Nathan Road, Mongkok
	Ngau Tau Kok Branch	Shop Nos. G211–214, G/F, Phase II, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tsuen Wan Castle Peak Road Branch	G/F, 423–427 Castle Peak Road Tsuen Wan
	Kwai Fong Branch	C63A–C66, 2/F, Kwai Chung Plaza, Kwai Fong
	Tuen Mun Branch	217A–F Central Services Building, Nan Fung Industrial City, 18 Tin Hau Road, Tuen Mun
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34–38 Tai Wing Lane, Tai Po
	Shatin Branch	Shop 22J, Level 3, Shatin Centre

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company’s Hong Kong Public Offering allocation results enquiry line or to use the Company’s Hong Kong Public Offering website www.iporeresults.com.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Friday, 11 December 2015 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
A4638053	1500						
A8148301	1500						
A8385710	1000						
A8694101	500						
A874575A	500						
B4153559	1500						
C4458093	1000						
C4745114	1000						
D3831370	1500						
D3927645	1000						
D4658397	7500						
D5827834	500						
D6484310	500						
D6560009	500						
E6302622	1500						
E6449895	500						
E8275282	500						
G2473029	3000						
H0952321	6500						
H1119488	1000						
H4768517	500						
K3162184	11500						
M4532584	1500						
P1479338	11500						
P2539814	1500						
P2998223	500						
P5274358	500						
P9568461	500						
Y0050111	500						
Z9048880	500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001031549	1000	208020634	500	404085041	1000	709020516	2000
001161527	500	208189712	1500	405080662	500	711202618	500
00120504X	500	208190276	1000	40517841X	1000	711255025	500
001272821	1000	2091111560	1000	407235124	1000	712250013	1000
002086061	500	209255017	1000	410012034	1000	71227423X	1000
003152728	1000	210120851	1000	410176024	500	712282213	500
004136139	1000	210286310	33500	410189049	1000	730425553	1000
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205065829	1000	390024677	500	706280051	500	D2139988	500
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206064777	1000	394002612	1000	707047832	1000	D2274834	1000
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206287215	500	402161523	500	70729242X	1000	D2701082	500
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207131313	500	404041112	1000	708292524	500	D3234240	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
D3268048	2000	G6330311	1000	IS5719337	500	K5480027	500
D3280196	1000	G6499413	500	IS5751330	500	K5488605	1000
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D363818A	500	G6738752	500	IS5759988	500	K6974643	500
D3639518	500	G6982661	500	IS5835987	500	K7031130	1500
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D4142838	500	G802687	1000	IS6145882	500	K7468172	500
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D6276696	500	GS070991B	500	IS6706366	500	K8592144	1000
D6342060	500	GS082097B	500	IS6773504	500	K8642370	3500
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G6053164	1000	IS5675388	500	K4953479	3000	Y0722500	500
G6238849	500	IS5705198	3500	K5188563	500	Y2385897	3500

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
Z0239977	7500						
Z070078A	500						
Z0810216	500						
Z0938956	500						
Z097278A	500						
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Z808429	11500						
Z9500767	500						
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Z9851152	500						

DESPATCH/COLLECTION OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their H Share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 11 December 2015. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions to the **White Form eIPO** Service Provider at their own risk on Friday, 11 December 2015.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly successful on Friday, 11 December 2015.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 11 December 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 11 December 2015.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be despatched to the application payment account on Friday, 11 December 2015. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, refund cheques are expected to be despatched by ordinary post at their own risk on or before Friday, 11 December 2015.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, 11 December 2015.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Friday, 11 December 2015.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Friday, 11 December 2015. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

OVER-ALLOTMENT OPTION

Pursuant to the International Underwriting Agreement, the Company has granted the Over-Allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 4,200,000 additional H Shares, representing 15% of the Offer Shares initially being offered under the Global Offering, at the Offer Price. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$8.60 per H Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering (assuming that the Over-allotment Option is not exercised), is estimated to be approximately HK\$198.6 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$69.5 million or approximately 35%, to be used to strengthen, expand and integrate existing distribution network and capabilities;
- approximately HK\$19.9 million or approximately 10%, to be used to enhance and promote the B2B e-commerce platform;
- approximately HK\$59.5 million or approximately 30%, to be used to repay bank borrowings;
- approximately HK\$29.8 million or approximately 15%, to be used to acquire pharmaceutical distribution business in Southern China region; and
- approximately HK\$19.9 million or approximately 10%, to be used for working capital and general corporate purposes.

For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public. The Directors confirm that the number of H Shares to be held by the public will be in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Monday, 14 December 2015 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 14 December, 2015. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the Company is 2289.

By order of the Board
Chuangmei Pharmaceutical Co., Ltd.*
Yao Chuanglong
Chairman

Hong Kong, 11 December, 2015

As at the date of this announcement, the executive Directors are Mr. Yao Chuanglong, Ms. Zheng Yuyan, Mr. Fan Jianbo and Mr. Lin Zhixiong; the non-executive Director is Ms. You Zeyan; and the independent non-executive Directors are Mr. Wan Chi Wai Anthony, Mr. Zhou Tao and Mr. Guan Jian (also known as Guan Suzhe).

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

* *For identification purposes only*